

Expression of wish for cash death benefits

Your details

Name	
Address	
Pension number	
National Insurance number	

Details of your nominated person(s)

Please read the notes overleaf and complete this form to tell us the person or people you want to receive any cash amount or pension that may be payable from the scheme if you die.

Full name	Address	Proportion of benefit (%)	Relationship to me (if any)
		Total	100%

1. If you have nominated your spouse, please state their date of birth/...../.....

2. I have a partner, other than a legal spouse, who depends on me financially or shares living expenses with me, or I am living apart from my legal spouse.

(Please tick box if either applies to you)

3. Please send me an email acknowledgement of receipt of my form.

My email address is:.....

Data Protection Act 1998

I consent to the trustees' keeping and using the above information for the purposes of the scheme.

Signature: Date:/...../20.....

Notes on completing the expression of wish for cash death benefits form

- ◆ Please complete this form both fully and accurately ensuring that you **sign and date** it to enable the trustees to accept it as a valid nomination. **Any invalid forms will be returned to you for subsequent completion.**
- ◆ **We will only acknowledge your form if you have ticked the box in 3. on the previous page and included a valid email address. If you do not receive an acknowledgment within two weeks then please contact DMGT Pensions on 0207 395 7272.**
- ◆ Under the scheme rules, the trustees can decide who to pay the cash death benefits to. Although they will normally take your wishes into account, they may consider that there are special reasons for selecting other beneficiaries. This will ensure that the cash death benefit can be paid free of tax.
- ◆ You may not impose any conditions as to the use of the benefit once we pay it, irrespective of what may be stated in your will.
- ◆ You may nominate any person or persons, whether or not they are dependent on you. You may also nominate an organization such as an institution or club, whether charitable or not.
- ◆ If you nominate more than one person and one of your nominees dies, the benefit payable to that nominee will be divided equally between the remaining nominees.
- ◆ The nominees selected on this form will not affect any pension benefits payable to your adult dependant or children after your death, if applicable.
- ◆ If you nominate children who are under age 18 and the trustees decide to award the death benefits to them under trust then the trustees' will not be responsible for the legal costs associated with setting up that trust.

Please note that for security reasons this form will be stored as an electronic image and held on your computer record. Consequently it will not be possible to return the original document to you at a later date.

Dependants' death benefits

The scheme offers pension benefits to adult dependants. A legal spouse will automatically receive their full pension entitlement if they are living with you when you die. However, if you are living apart from your spouse or are not legally married, the benefit is not automatically paid out. It is therefore essential that you tell the trustees about any person who depends on you financially or shares living expenses with you.

We will send you the appropriate form if you have ticked the box in 2. on the previous page.

Please return your completed form to:

DMGT Pensions
10 Bedford Street
Covent Garden
London WC2E 9HE
020 7395 7272